



21st

Annual Capital Link

Invest in Greece Forum

Monday, December 9, 2019

The Metropolitan Club, New York City



7:20 AM – 7:50 AM

REGISTRATION

7:50 AM – 7:55 AM

WELCOME REMARKS

Mr. Nicolas Bornozis, *President - Capital Link*

7:55 AM – 8:00 AM

OPENING REMARKS

H.E. Haris Lalacos - *Ambassador of Greece to the United States*

8:00 AM – 8:40 AM

THE MACRO PICTURE – THE GREEK ECONOMY & EUROPE POST BREXIT

Moderator:

Mr. Pavlos E. Masouros, *Managing Partner, - Masouros & Partners Law Firm*

Panelists:

- Mr. Paul Kutos, *Head of Unit, Economies of the Member States I, Greece | Directorate – General for Economic & Financial Affairs (ECFIN) – European Commission*
- Mr. George Pitsilis, *Governor – Independent Authority for Public Revenue, Hellenic Republic*
- Ms. Elena Duggar, *Chair of Moody's Macroeconomic Board, Associate Managing Director, Credit Strategy & Research - Moody's Investor Service*
- Ms. Roxane van Cleef, *European Political Economist - Goldman Sachs International*
- Citi Economist

8:40 AM – 8:45 AM

THE GOVERNMENT PERSPECTIVE

GREECE IN A NEW ERA – LOOKING AHEAD WITH CONFIDENCE



H.E. Kyriakos Mitsotakis, *Prime Minister, Hellenic Republic*
(via webcast)

8:45 AM – 9:05 AM



MORNING KEYNOTE SPEAKER

GOVERNMENT ECONOMIC POLICY & OBJECTIVES

H.E. Christos Staikouras, *Minister of Finance, Hellenic Republic*



9:05 AM – 9:50 AM

SOVEREIGN & CORPORATE GREEK DEBT AS A FUNDING MECHANISM & AND INVESTMENT OPPORTUNITY

Moderator:

Mr. Apostolos Gkoutzinis, Partner - Milbank

Panelists:

- **Mr. Dimitrios Tsakonas, Chief Executive – Public Debt Management Agency**
- **Mr. Vassilis Kotsiras, Head of Capital Markets and Structured Finance – National Bank of Greece**
- **Mr. Vassilis Tsaitas, Head of Investor Relations – Hellenic Petroleum**
- **Mr. Dimitris Kofitsas, Executive Director, Investment Banking / Financing Group South Europe & Greece – Goldman Sachs International**
- **Mr. Giulio Baratta, Head of IG Finance, Debt Capital Markets EMEA – BNP Paribas**
- **Mr. Morven Jones, Managing Director, Head of Debt Capital Markets, EMEA - Nomura**

9:50 AM – 10:40 AM

LARGE PROJECTS TRANSFORMING GREECE – BUSINESS & INVESTMENT OPPORTUNITIES

Moderator:

Mr. Constantinos Lambadarios, Managing Partner – Lambadarios Law Firm

Introductory Keynote Remarks:

H.E. Yannis Tsakiris, Deputy Minister of Development & Investment, Responsible for Public Investments & NSRF - Hellenic Republic

Panelists:

- **Mr. George Patoulis, Regional Governor – Attica Prefecture; President – Athens Medical Association**
- **Mr. Piotr Mietkowski, Head of Investment Banking CEE, Greece & Turkey - BNP Paribas**
- **Mr. Konstantinos Vassiliou, Deputy CEO, Head of Group Corporate & Investment Banking – Eurobank Ergasias**
- **Mr. Riccardo Lambiris, CEO – Hellenic Republic Asset Development Fund**
- **Mr. Odisseas Athanasiou, CEO – Lamda Development**
- **Mr. Antonios Tiplalexis, Executive Director – Nomura International**

10:40 AM – 11:25 AM

TOURISM – INVESTMENT & BUSINESS OPPORTUNITIES

Moderator:

Mr. Panayotis Bernitsas, Managing Partner – Bernitsas Law Firm

INTRODUCTORY KEYNOTE REMARKS

H.E. Harry Theocharis, Minister of Tourism – Hellenic Republic

Panelists:

- **Mr. Achilles V. Constantakopoulos, Chairman – TEMES S.A.**
- **Mr. Eftichios Vassilakis, Chairman – Aegean Airlines**
- **Mr. Andreas Taprantzis, CEO - AVIS Greece**
- **Mr. Alejandro Hernández-Puértolas, Founding Partner & CEO – HIP Investment Partners (Blackstone Group)**
- **Mr. Plato Ghinos, President – Shaner Hotel Group**



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11:25 AM – 12:05 PM

FOREIGN INVESTMENT REINVIGORATES THE GREEK REAL ESTATE MARKET – THE RESTART OF THE REAL ESTATE SECTOR IN GREECE

Moderator:

Mr. Petros Machas, *Founding Partner & Chairman – Machas & Partners Law Firm*

Panelists:

- **Mr. Stylianos Zavvos**, *Chairman – Orilina Properties REIC, Founder & CEO – Zeus Group (TBC)*
- **Mr. George Kormas**, *CEO – Piraeus Real Estate*
- **Mr. Aristotelis Karytinis**, *CEO – Prodea Investments*
- **Mr. Takis** – *Panagiotis Canellopoulos, Executive Member of the Board of Directors – Titan Cement Group*
- **Mr. Tasos Kazinos**, *CEO – Trastor REIC*

12:05 PM – 12:55 PM

THE NEW LANDSCAPE IN ENERGY & UTILITIES – GREECE AS AN ENERGY GATEWAY

Moderator:

INTRODUCTORY KEYNOTE REMARKS

H.E. Gerassimos Thomas, *Deputy Minister for Energy & Natural Resources – Ministry of Environment & Energy, Hellenic Republic*

Panelists:

- **Mr. Charis Sachinis**, *CEO – Athens Water Supply & Sewage Company (EYDAP)*
- **Mr. Pablo Escondrillas**, *Managing Director, EMEA Power & Utilities – Citi*
- **Mr. Andreas Shiamishis**, *CEO – Hellenic Petroleum*
- **Mytilineos Holdings** – Panelist to be determined
- **Ms. Eleni Vrettou**, *Executive General Manager, Corporate & Investment Banking - Piraeus Bank*
- **Mr. George Stassis**, *President & CEO – Public Power Corporation of Greece*

12:55 PM – 1:05 PM

GROWTH PROSPECTS FOR THE GREEK INSURANCE, PENSION & INVESTMENT MARKET

Ms. Marianna Politopoulou, *Chairman & CEO – NN Hellas*

1:10 PM – 2:30 PM

LUNCHEON & KEYNOTE ADDRESS

Welcome Remarks by

Mr. Stefan Jekel

Head of International Listings – New York Stock Exchange

Introductory Remarks

Mr. Jay Collins

Managing Director, Vice Chairman Corporate & Investment Banking – Citi



Keynote Address

H.E. Adonis Georgiadis

Minister of Development & Investments, Hellenic Republic



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2:40 PM – 3:20 PM

GREECE AS AN INVESTMENT & BUSINESS DESTINATION – THE FOREIGN INVESTOR PERSPECTIVE

Moderator:

Mr. Panos Papazoglou, *Regional Accounts Leader, Central Eastern Southeastern Europe and Central Asia, Country Manager Greece – EY*

Introductory Presentation:

Greece's Attractiveness – An EY Survey Among International Investors

Panelists

- **Fortress** – panelist to be determined
- **Mr. Alex Blades**, *Partner – Paulson & Co.*
- **Mr. Anthony Iannazzo**, *Senior Managing Director, COO – Värde Global Real Estate*
- **Mr. James Christopoulos**, *Senior Managing Director – CVC Capital Partners*
- **Mr. George Burns**, *President & CEO – Eldorado Gold*
- **Mr. George Linatsas**, *Group Managing Director & Founding Partner – Axia Ventures Group*

3:20 PM – 3:50 PM

INVESTMENT OPPORTUNITIES IN GREECE – THE DOMESTIC INVESTOR PERSPECTIVE – The potential of SME's

Moderator:

Mr. Evangelos Lakatzis, *Partner – Saplegal – A.S. Papadimitriou & Partners Law Firm*

Panelists:

- **Mr. Apostolos Tamvakakis**, *Managing Partner – EOS Capital Partners*
- **Mr. Takis Solomos**, *Partner & Co-Founder – Elikonos Capital Partners*
- **Mr. Nikos Koulis**, *Partner & CEO – DECA Investments*
- **Dr. Nicholas Karamouzis**, *Chairman – Grant Thornton; Member of the Board – Onassis Foundation*

3:50 PM – 4:30 PM

BANKING SECTOR – STRATEGY & SECTOR OUTLOOK

Moderator:

Ms. Christina Papanikolopoulou, *Partner, Head of Finance & Capital Markets – Zepos & Yannopoulos Law Firm*

Panelists:

- **Mr. Vassilios E. Psaltis**, *CEO – Alpha Bank*
- **Mr. George Zantias**, *Chairman – Eurobank Ergasias*
- **Mr. Pavlos Mylonas**, *CEO – National Bank of Greece*
- **Mr. Christos Megalou**, *CEO – Piraeus Bank*
- **Mr. Francesco Drudi**, *Principal Adviser – European Central Bank*



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4:30 PM – 5:10 PM

THE NEW LANDSCAPE IN NON-PERFORMING LOANS – THE BIG OPPORTUNITY FOR RESTRUCTURING, GROWTH & INVESTMENT

Moderator:

Mr. Panos Katsambas, *Partner* – Reed Smith

Panelists:

- **Dr. Martin Czurda**, *CEO* – Hellenic Financial Stability Fund
- **Mr. George Georgakopoulos**, *Managing Director* – Intrum Hellas
- **Mr. Theodoros Athanassopoulos**, *Executive General Manager, Non-performing Loans, Wholesale Banking* – Alpha Bank
- **Mr. Alexander Argyros**, *Managing Director & Head of Investment Banking* – Axia Ventures Group

5:10 PM – 5:50 PM

GREECE AS A GLOBAL MARITIME FORCE & A LOGISTICS & TRANSPORTATION HUB

Introductory Keynote Remarks: *Greece as a Global Logistics & Transportation Hub*

H.E. Ioannis Plakiotakis, *Minister of Maritime Affairs & Insular Policy* – Hellenic Republic

Panelists:

- **Mr. Aristides Pittas**, *CEO* – Euroseas & Eurodry
- **Mr. Nikos Tsakos**, *President & CEO* – Tsakos Energy Navigation

5:50 PM – 7:00 PM

COCKTAIL RECEPTION